



WEEKLY AGRICULTURAL REPORT



JULY 11, 2019



BUENOS AIRES GRAIN EXCHANGE
DEPARTMENT OF AGRICULTURAL
ESTIMATES

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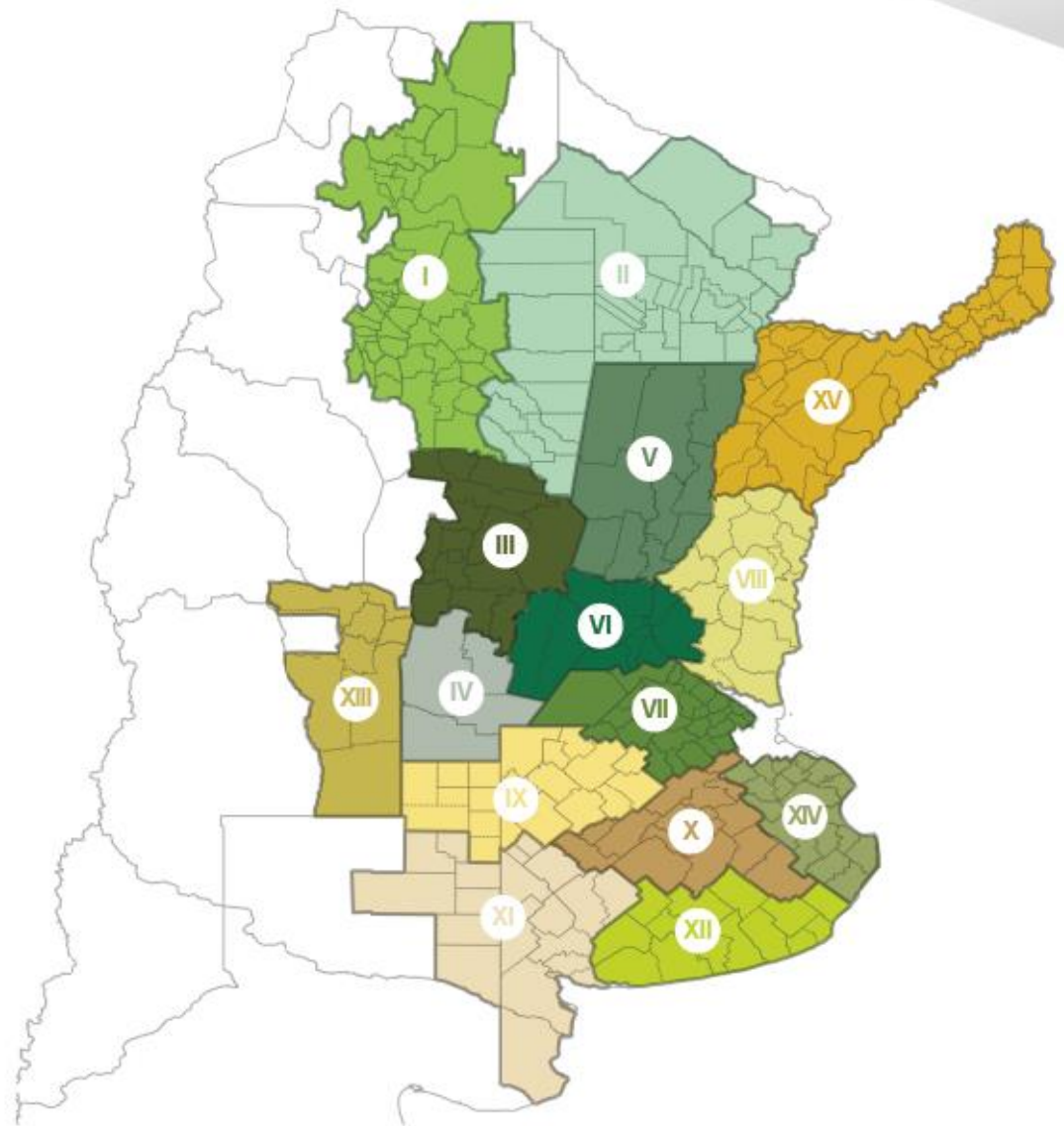
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- ◆ I - NOA (Noroste Argentino)
- ◆ II - NEA (Noreste Argentino)
- ◆ III - Centro-Norte de Córdoba
- ◆ IV - Sur de Córdoba
- ◆ V - Centro-Norte de Santa Fe
- ◆ VI - Núcleo Norte
- ◆ VII - Núcleo Sur
- ◆ VIII - Centro-Este de Entre Ríos
- ◆ IX - Norte de La Pampa - Oeste de Buenos Aires
- ◆ X - Centro de Buenos Aires
- ◆ XI - Sudoeste de Buenos Aires - Sur de La Pampa
- ◆ XII - Sudeste de Buenos Aires
- ◆ XIII - San Luis
- ◆ XIV - Cuenca del Salado
- ◆ XV - Corrientes - Misiones

AGRICULTURAL WEATHER OUTLOOK: JULY 11 TO 17, 2019

MODERATE PRECIPITATIONS OVER THE EAST OF THE AGRICULTURAL AREA, COUPLED WITH THE ENTRY OF POLAR AIR AND A FINAL RETURN OF TROPICAL WINDS.

The current perspective begins with moderate rainfalls over the east of the Ag. region, while the rest of the area will observe scarce values. At the same time, the entry of polar winds will drop temperatures moderately, with chances of frosts over the west, south and center of the agricultural area and the east of Paraguay. Towards the end of the perspective, the north of the area will receive tropical winds that will moderately raise temperatures. The rest of the area will remain under the influence of polar winds with values ranging from normal to below normal.

WHEAT

Over the last week, wheat planting has significantly expanded. To date, there are 5.6 M hectares already planted. Most of the plots with excess moisture have improved their condition, thus fostering fieldwork. The north-center of Santa Fe, for example, has progressed 19 percentage points, despite its YoY delay of 3.6 percentage points.

CORN

Since our last report, corn harvesting has begun to gain pace in the center and north of the country. The good weather conditions and frosts have helped to decrease the moisture in grains. Much of the collection progress was observed in the provinces of Salta, Córdoba and Buenos Aires on plots planted during the summer. To date, corn is 53.1% harvested (28 M tons). Weekly progress is estimated at 3.8 percentage points. The national average yield stands at 8.9 Tn / Ha.

SORGHUM

The recent frosts and scarce rainfalls have helped to reduce the moisture in grains. This drop encouraged the collection of late-planted and second crops. To date, grain sorghum is 69.7 % collected but with an YoY delay of 6.9 percentage points (Harvest progress 12/07/18: 76.6 %). Over the last two weeks, productivities have remained above the average of the previous seasons.



WEEKLY AGRICULTURAL REPORT

ANNEX

WHEAT

2019/20 Season

As of: Jul. 10, 2019

Zone	Hectareage (Ha)		Percentage Planted (%)	Hectares Planted	
	2018/19	2019/20			
I	NOA	390.000	436.000	100,0	436.000
II	NEA	465.000	450.000	95,0	427.500
III	Ctro N Cba	630.000	690.000	100,0	690.000
IV	S Cba	425.000	457.000	98,7	451.059
V	Ctro N SFe	485.000	480.000	91,4	438.720
VI	Núcleo Norte	860.000	898.000	95,2	854.627
VII	Núcleo Sur	590.000	622.000	87,6	544.872
VIII	Ctro E ER	280.000	315.000	76,7	241.511
IX	N LP-OBA	495.000	535.000	70,4	376.801
X	Ctro BA	340.000	356.000	73,3	260.948
XI	SO BA-S LP	530.000	555.000	71,0	394.050
XII	SE BA	580.000	640.000	64,5	412.800
XIII	SL	10.000	12.000	100,0	12.000
XIV	Cuenca Sal	100.000	131.000	74,3	97.333
XV	Otras	20.000	23.000	100,0	23.000
TOTAL		6.200.000	6.600.000	85,8	5.661.220

CORN

2018/19 Season

As of: Jul. 10 2019

Zone	Hectareage (Ha)			Percentage Harvested (%)	Hectares Harvested	Yield (qq/Ha)	Production (Tn)	
	Sown	Lost	Harvestable					
I	NOA	420.000	5.000	415.000	20,0	83.000	69,9	580.404
II	NEA	644.000	9.500	634.500	19,0	120.555	67,1	809.306
III	Ctro N Cba	870.000	11.250	858.750	37,8	324.390	91,5	2.967.888
IV	S Cba	740.000	12.000	728.000	40,6	295.248	85,8	2.533.437
V	Ctro N SFe	248.000	7.825	240.175	46,7	112.114	76,2	854.416
VI	Núcleo Norte	595.000	17.275	577.725	94,8	547.605	105,7	5.785.738
VII	Núcleo Sur	478.000	15.175	462.825	91,3	422.399	104,4	4.407.824
VIII	Ctro E ER	200.000	8.100	191.900	69,3	133.025	76,7	1.020.755
IX	N LP-OBA	660.000	14.150	645.850	69,8	450.790	94,1	4.240.596
X	Ctro BA	330.000	6.150	323.850	66,0	213.867	84,2	1.801.402
XI	SO BA-S LP	182.000	4.100	177.900	61,6	109.576	68,3	748.073
XII	SE BA	230.000	4.650	225.350	51,1	115.198	82,8	954.018
XIII	SL	246.000	2.500	243.500	39,8	96.875	63,1	611.754
XIV	Cuenca Sal	125.000	2.750	122.250	61,2	74.790	81,7	611.234
XV	Otras	32.000	1.700	30.300	76,0	23.028	57,9	133.422
TOTAL		6.000.000	122.125	5.877.875	53,1	3.122.460	89,9	28.060.266

SORGHUM

2018/19 Season

As of: Jul. 10, 2019

Zone	Hectareage (Ha)			Percentage Harvested (%)	Hectares Harvested	Yield (qq/Ha)	Production (Tn)	
	Sow n	Lost	Harvestable					
I	NOA	21.000	1.650	19.350	65,0	12.578	32,2	40.506
II	NEA	190.000	11.225	178.775	63,0	112.628	32,2	362.691
III	Ctro N Cba	70.000	5.500	64.500	85,0	54.825	49,7	272.618
IV	S Cba	25.000	3.320	21.680	84,0	18.211	45,0	81.938
V	Ctro N SFe	130.000	15.200	114.800	85,0	97.580	36,1	351.981
VI	Núcleo Norte	25.000	3.580	21.420	84,0	17.993	55,0	98.988
VII	Núcleo Sur	14.000	1.565	12.435	86,0	10.694	53,6	57.332
VIII	Ctro E ER	60.000	6.460	53.540	90,0	48.186	38,2	184.271
IX	N LP-OBA	35.000	2.300	32.700	63,0	20.601	42,2	86.984
X	Ctro BA	8.500	850	7.650	32,0	2.448	40,7	9.953
XI	SO BA-S LP	70.000	2.500	67.500	35,0	23.625	27,7	65.363
XII	SE BA	6.500	650	5.850	36,0	2.106	30,6	6.454
XIII	SL	40.000	2.000	38.000	82,0	31.160	38,7	120.621
XIV	Cuenca Sal	22.000	1.850	20.150	38,0	7.657	35,6	27.254
XV	Otras	13.000	1.200	11.800	55,0	6.490	34,8	22.587
TOTAL		730.000	59.850	670.150	69,7	466.782	38,3	1.789.539